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Poultry Programs

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EU and Chile Association Agreement

Following almost three years of negotiations, the EU and Chile reached a free trade agreement on 26 April. The agreement covers all the areas of trade relation going beyond their WTO commitments.

The aim is to gradually reduce duties on the majority of the EUR eight billion in trade between the two partners, including Chilean wine and fish. Under the terms of the deal, the EU has pledged to abolish import duties on all but a handful of Chilean industrial products within three years and agricultural goods within a decade. For its part, Chile has agreed to phase out tariffs on EU industrial imports within seven years and on agricultural goods within 10 years.

EU Trade Commissioner Lamy said the way was now open for the head of the European Commission Romano Prodi and Chilean President Ricardo Lagos to agree on the whole deal at an EU-Latin American summit in Madrid later this month provided EU countries are in agreement. The deal will be formally signed a few months later.

The pact is expected to boost bilateral trade, which involved five billion euros of Chilean products exported to the EU in 2000 and 3.5 billion euros of EU exports to Chile. Both are under one percent of the EU total, but the deal comes as the EU is negotiating with other South American states via trade bloc Mercosur, which includes Argentina, Brazil, Uruguay and Paraguay. Europe is also the Chile's largest trading partner and the second most important investor in Chile, behind the US.

Sources: BRIDGES <http://www.ictsd.org> and DG Trade <http://europa.eu.int/comm/trade/bilateral/chl.htm>

Library of Export Requirements United Arab Emirates

Fresh/frozen poultry and poultry products are eligible for export to UAE. Islamic Halal Slaughter requirements apply.

The expiration date must be calculated from the date the product was frozen. There is no fixed expiration time period on frozen poultry. Nine months is suggested as a reasonable period to set the expiration date. Product must arrive in the UAE at least 3 months before the expiration date.

The use of "Better to use before.." on label will not be accepted.

The UAE permits expiration dates on bagged poultry to be printed on adhesive tape wrapped around metal clip area.

Source: <http://www.fsis.usda.gov/OFO/export/uae.pdf>

Ukraine

In 2002, Ukraine's broiler imports are expected to be unchanged from the previous year, as gains in production supported by low feed prices are forecast to meet the consumption growth. The United States was a major supplier of broiler parts (mostly leg quarters) to Ukraine before Ukraine imposed a ban on U.S. poultry effective January 2002. In 2001, U.S. broiler exports to Ukraine were valued at \$11 million.

Note: Ukraine's high import duties (Euro 0.7/kg and a 20 percent value added tax) on poultry meat have reportedly caused inconsistent reporting of broiler meat trade. As a result, trade reflects "Exports-To" data for major suppliers.

Ukraine's Broiler Situation (1,000 tons ready to cook equivalent)

Year	Production	Imports	Consumption
1996	21	41	62
1997	11	38	49
1998	20	45	65
1999	20	62	82
2000	35	25	60
2001(p)	45	30	75
2002(f)	55	30	85

(p) preliminary (f) forecast

Source: USDA/Foreign Agricultural Service

Georgia *Broiler Imports in metric tons

Origin	1995	1996	1997	1998	1999	2000	2001
Brazil			25	75	1,254	2,610	5,204
Bulgaria		5,241	5,071	3,506	642	287	NA
Canada	211					20	196
EU-15	976	655	572	937	412	91	21
Hungary			579	444	252	137	NA
Russia		27	289				
Turkey	246	123	55			1	343
US		1,173	6,428	49,118	28,051	62,436	38,570
Others		17	17	6	24		

*Whole chicken, chicken parts and prepared chicken

Source: UN Trade Statistics and "Export-to" data

Japan Frozen Broiler Imports (in tons)

	United States	China	Brazil	Thailand	Total
Month					
Jan-01	5,215	18,693	5,588	9,515	39,011
Jan-02	3,179	11,207	21,107	22,336	57,829

Source: ALIC Monthly statistics

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Inspected Egg Products-U.S. & Canada Export/Import Trade**U.S. Exports to Canada, in Pounds (000) (Preliminary)**

Week Ending Apr 27, 2002	Year-To-Date			
	2002	2001 /1	2002	2001
Liquid	503	243	6,014	3,576
Frozen	0	0	0	0
Dried	0	0	8	22
Total	503	243	6,022	3,598

U.S. Imports From Canada, in Pounds (000) (Preliminary)

Week Ending Apr 27, 2002	Year-To-Date			
	2002	2001/1	2002	2001
Liquid	137	56	1,699	1,572
Frozen	37	57	1,236	563
Dried	123	23	1,243	226
Total	297	136	4,178	2,361

Inspected Shell Eggs**U.S Exports To Canada, In 30-Dozen Cases (Preliminary)**

Week Ending Apr 27, 2002	Year-To-Date			
	2002	2001 /1	2002	2001
Jumbo	678	0	1,028	87
Extra Large	960	720	3,258	10,116
Large	3,810	2,290	23,647	32,175
Medium	0	1,080	16,125	13,348
Ungraded	11,520	6,720	61,500	72,584
Misc	0	3,041	10,204	15,328
Total	16,968	13,851	115,762	143,638

/1 Comparable Week, to-date figures may not total due to rounding.

Source: USDA/AMS Poultry Programs, Market News Branch in cooperation with Agriculture Canada, Poultry Development Division.

LIVE POULTRY SLTRD UNDER INSPECTION

(PRELIMINARY)

W/E 27-Apr-02

U.S. FOWL SLAUGHTERED DOMESTICALLY

	LIGHT HENS	HEAVY HENS	TOTAL HENS
	THOUSANDS		
HEAD	1,948	1,368	3,316
LAST WEEK	1,910	1,417	3,327
SAME WEEK YR AGO	1,791	1,396	3,187
TO-DATE/2002	31,087	22,133	53,220
TO-DATE/2001	31,505	22,411	53,916

U.S. FOWL SLAUGHTERED IN CANADA

	LIGHT HENS	HEAVY HENS	TOTAL HENS
	THOUSANDS		
HEAD	378	0	378
LAST WEEK	129	0	129
SAME WEEK YR AGO	410	23	433
TO-DATE/2002	5,454	20	5,474
TO-DATE/2001	8,564	148	8,712

SOURCE: AGRICULTURE CANADA, PLTRY DEVELOPMENT DIV.

TOTAL U.S. FOWL SLAUGHTERED IN THE U.S. AND CANADA

	LIGHT HENS	HEAVY HENS	TOTAL HENS
	THOUSANDS		
HEAD	2,326	1,368	3,694
LAST WEEK	2,039	1,417	3,456
SAME WEEK YR AGO	2,201	1,419	3,620
TO-DATE/2002	36,541	22,153	58,694
TO-DATE/2001	40,069	22,559	62,628

SOURCE: USDA/AMS POULTRY PROGRAMS, MARKET NEWS BRANCH

CENTRAL REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE CENTRAL REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

EASTERN REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE EASTERN REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

CHICKEN 03-MAY-2002
—— PRICES ——— VOLUME ———
(Cents per Pound)

FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	-	-	-	-
WTD AVERAGE				

CHICKEN, WITH SKIN ADDED

FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	12.00-13.00	11.00-12.00	345,600	162,000
WTD AVERAGE	12.89	11.75		
15-20%				
RANGE	11.00-12.00	9.00-12.00	1,672,800	122,400
WTD AVERAGE	11.50	10.01		
20% OR MORE				
RANGE	-	9.00	40,800	-
WTD AVERAGE		9.00		

* INCLUDES THE STATES of AL, AR, IA, IL, IN, KS, KY, LA, MI, MN, MO, MS, ND, NE, OK, OH, SD, TN, TX, WI

CHICKEN 03-MAY-2002
—— PRICES ——— VOLUME ———
(Cents per Pound)

FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	15.50	15.80	217,800	-
WTD AVERAGE	15.50	15.80		

CHICKEN, WITH SKIN ADDED

FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	11.50-15.00	12.75-13.50	960,000	320,000
WTD AVERAGE	14.37	13.25		
15-20%				
RANGE	9.00-12.50	9.00-13.00	1,494,646	260,000
WTD AVERAGE	11.97	11.55		
20% OR MORE				
RANGE	-	-	-	-
WTD AVERAGE				

* INCLUDES THE STATES of CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT, WV

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 3 MAY 2002.

Trade sentiment continued cautiously steady to fully steady on fresh tom breast meat. Demand mostly fair with interest noted for both prompt and July - August shipments. Offerings mixed with some held with more confidence than others. Destrapped tenderloin trade sentiment steady to barely steady for the light demand. Some cautious optimism was noted on destrapped tenderloins due to the strengthening fresh tom breast meat market. Offerings of scapula, wing meat and breast trim continued to exceed buyers' needs. Thigh meat demand and offerings were mixed with some noting a slow demand and plentiful supplies while others remain confident in the market with only limited offers noted. The mechanically separated turkey (MST) market was generally steady. Demand was light for the mostly adequate offerings. Fresh tom wings traded at 22 delivered domestic and tom necks at 16 cents delivered export.

FRIDAY, MAY 03, 2002

EXPORT TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)	WEEKLY WTD AVG PRICE	WEEKLY VOLUME (000)
DRUMSTICKS, TOMS	22.50-25.50		23.97	464	24.13	1,450
WINGS FULL-CUT - TOMS	22.00		22.00	104	22.00	104
WINGS, V-TYPE, TOM	28.00-30.00		28.50	208	28.38	416
TAILS	23.00-24.00		23.58	96	20.45	304
MECHANICALLY SEPARATED 2/	12.00-13.00		12.83	480	12.66	604
THIGH MEAT - FROZEN	57.00-57.50		57.25	160	56.42	848

THURSDAY, MAY 02, 2002

EXPORT TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DRUMSTICKS, TOMS	23.00-26.00		24.11	456
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		W	30.00	52
TAILS	19.00		19.00	208
MECHANICALLY SEPARATED 2/	12.00		12.00	104
THIGH MEAT - FROZEN	56.00		56.00	40

WEDNESDAY, MAY 01, 2002

EXPORT TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DRUMSTICKS, TOMS	24.50-25.00		24.80	266
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM	30.00		30.00	52
TAILS		R	23.00	40
MECHANICALLY SEPARATED 2/		T	12.00	20
THIGH MEAT - FROZEN		T	55.25	284

TUESDAY, APRIL 30, 2002

EXPORT TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DRUMSTICKS, TOMS	25.00		25.00	104
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM	27.00-29.00		27.67	156
TAILS		R	23.00	40
MECHANICALLY SEPARATED 2/	12.00		12.00	20
THIGH MEAT - FROZEN	53.00-57.00		55.25	284

MONDAY, APRIL 29, 2002

EXPORT TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DRUMSTICKS, TOMS	23.00		23.00	160
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		F	29.00	104
TAILS		R	23.00	40
MECHANICALLY SEPARATED 2/		F	13.00	80
THIGH MEAT - FROZEN	57.00		57.00	364

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY 2/ Product contains 15-20% fat with skin added.

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